

Personal Budget Worksheet

Please complete the following in order for us to fully assess your situation and provide a response to your request for assistance.

Borrower Name:

Co-Borrower Name:

Property Address:

Billing Address:

Contact Information

Borrower { Home:
 Work:
 Mobile:

Co-Borrower { Home:
 Work:
 Mobile:

Income (List net income for all household members)

Borrower: \$
 Co-Borrower: \$
 Other Household Members: \$
 Child Support/Alimony: \$
 Rental Income: \$
 Other Income: \$

Please explain the reason you fell behind on payments:

Expenses (List minimum monthly payment)

1st Mortgage (Include tax/ins): \$
 2nd Mortgage: \$
 Other Mortgages or Rent: \$
 Auto Loan 1: \$
 Auto Loan 2: \$
 Installment Loan(s): \$
 Credit Cards: \$
 Child Care: \$
 Child Support/Alimony: \$
 School/Tuition: \$
 Electric: \$
 Gas/Oil: \$
 Water: \$
 Auto Insurance: \$
 Life/Other Insurance: \$
 Transportation (gas, bus fare): \$
 Groceries: \$
 Dining Out: \$
 Cell Phone: \$
 Home Phone: \$
 Cable/Satellite: \$
 Internet: \$
 Misc/Other: \$

Borrower: _____ **Date:** _____

Co-Borrower: _____ **Date:** _____

Fax to 714.792.5227, or mail to:

Homeownership Retention Department
 275 S. Valencia Avenue, CA7-701-03-63
 Brea, CA 92823

